

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตลาดขาดปัจจัยหนุนใหม่ ดัชนี Nasdaq ปรับตัวลงต่อเนื่อง ทำให้ตลาดหุ้นเกาหลีใต้ ได้หุ้นแกร่งในแดนลบ รวมถึงตลาดหุ้นฮ่องกงและจีนยังคง underperform ต่อเนื่องจากกระแสความกังวล จะมีการรวมชาติจีนและไต้หวันในเร็ว ๆ นี้ หลังเสร็จสิ้นการเลือกตั้งประธานาธิบดี ไต้หวันในวันที่ 13 ม.ค. นี้ โดยมีการคาดกันว่าตัวแทนของพรรคก๊กมินตั๋ง นายไฮยู-ยี จะชนะการเลือกตั้ง ซึ่งจะปูทางไปสู่การรวมชาติ เนื่องจากพรรคฯ มีนโยบายต้องการรวมชาติกับจีน ซึ่งการเลือกตั้งประธานาธิบดีไต้หวันในครั้งนี้ จะเป็นการชิงชัยกันระหว่างพรรคประชาธิปไตยก้าวหน้า หรือ DPP ซึ่งนางไช่ อิงเหวิน จะไม่มีสิทธิ์สมัครเนื่องจากดำรงตำแหน่ง 2 สมัยติดต่อกัน นอกจากนี้ยังมีพรรคฝ่ายค้านหลักก๊กมินตั๋ง และพรรคประชาชนไต้หวัน เรามองว่าถ้ามีการรวมชาติจีนและไต้หวันเกิดขึ้น คาดว่าจะมีเม็ดเงินลงทุนทางตรงมายังไทยเพิ่มขึ้น และคาดว่าจะมี fund flow ไหลออกจากไต้หวันมายังตลาดหุ้นเกิดใหม่ ตลาดหุ้นในกลุ่มอาเซียนขึ้นในแดนบวกในเช้าวันนี้ (สิงคโปร์ มาเลเซีย ฟิลิปปินส์ อินโดนีเซีย เวียดนาม) ยกเว้นตลาดหุ้นไทยที่ย่อตัวลงเล็กน้อย แต่หุ้นแบงก์บวกระลอกสัญญาณ fund flow มาตลาดหุ้นไทยบ่าวันนี้ คาดว่า แนวโน้มในกรอบแคบ มีหุ้นที่จะบวกได้ ติดตาม fund flow จากต่างชาติในสัปดาห์หน้า

การวิเคราะห์ทางเทคนิค

SET Index พักตัว ล้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,420 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับได้แถว ๆ 1,445 จุดก่อน หุ้นที่แนะนำ KBANK, BBL

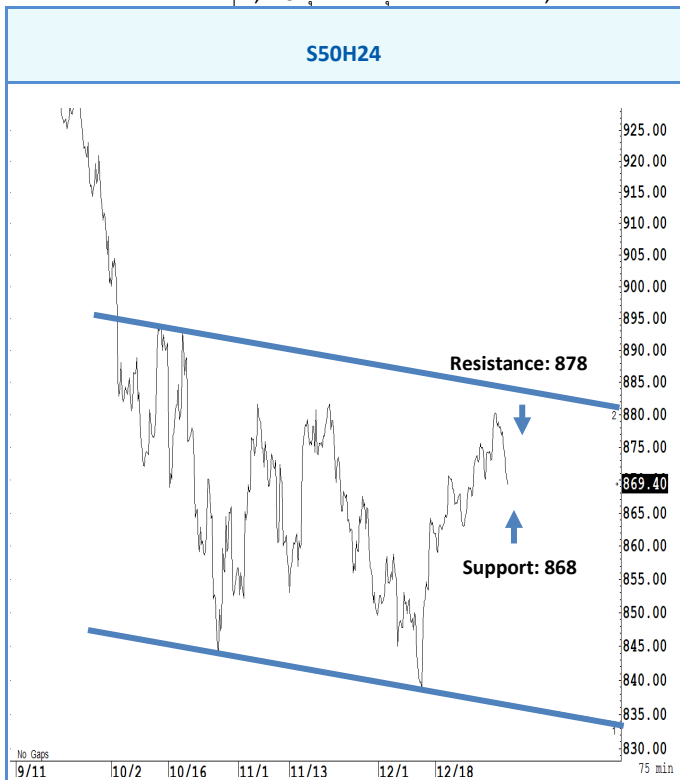


การวิเคราะห์ทางเทคนิค

ล้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 870 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 878 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 870-878 จุด รับรู้กำไร



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